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# **GMR Airports Limited**

(Formerly GMR Airports Infrastructure Limited)

**MONTHLY TRAFFIC** 

February 2025

# **GMR Airports - Traffic Data: February 2025**

GMR /	AEF	20
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Airports	February	2025	YTD – FY2	2025	FY2024
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	6,717,405	11%	72,243,798	8%	73,673,708
Hyderabad	2,526,116	26%	26,566,960	17%	25,044,664
Mopa (Goa) <sup>1</sup>	388,909	-5%*	4,229,903	5%	4,484,958
Medan (Indonesia)	552,436	2%	6,651,364	-1%	7,289,969
Cebu (Philippines) <sup>2</sup>	945,236	13%	10,705,059	12%	10,472,254
Total (Excl. Cebu)	10,184,866	13%	109,692,025	9%	110,493,299
Aircraft Movements					
	Movements	YoY^ Change	Movements	YoY^ Change	Movements
Delhi	36,266	6%	414,908	6%	429,251
Hyderabad	16,709	19%	180,951	15%	173,798
Mopa (Goa) <sup>1</sup>	2,433	-8%*	29,008	7%	30,031
Medan (Indonesia)	4,020	-2%	49,188	-8%	57,521
Cebu (Philippines) <sup>2</sup>	7,573	9%	90,758	9%	91,173
Total (Excl. Cebu)	59,428	8%	674,055	7%	690,600

<sup>1</sup>Mopa Airport commenced full fledged domestic operations from 5 Jan'23 & International operations from 21 Jul'23

<sup>2</sup> Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

\* Decline in traffic attributable to seasonality factors as well as temporary deployment of some flights on account of religious festivity - Maha Kumbh

^ YoY Change wherever, adjusted to nullify the impact of the leap year, by factoring in the per-day average growth in Pax and ATMs

Humility | Entrepreneurship | Teamwork & Respect for Individual | Deliver the Promise | Learning & Inner Excellence | Social Responsibility | Financial Prudence - Frugality

#### **W** Key Highlights for February 2025

- Handled more than 10.1 mn Pax across all GMR Airports - up 12.9% YoY
  - Domestic Traffic ▲ 13.0% YoY
  - International Traffic ▲ 12.7% YoY
- GMR Airports handled highest-ever Pax traffic and ATMs in YTD FY25, surpassing the 100 mn Pax mark with over 109.6 mn Pax and 0.67 mn ATMs
- Robust Operational Performance: Both Delhi Airport & Hyderabad Airport achieves remarkable milestones
  - Highest-ever Pax traffic handled in YTD FY25 backed by robust domestic & international Pax traffic
  - Highest-ever ATMs handled in YTD FY25
  - New records<sup>#</sup> for highest-ever single day Pax traffic and highest-ever single day ATMs

# Details in subsequent slides



**Delhi Airport** 



- In February 2025, Total Pax traffic crossed 6.7 mn Pax mark up 10.9% YoY
  - Domestic Traffic 4.9 mn Pax ▲ 11.0% YoY
  - International Traffic 1.8 mn Pax ▲ 10.7% YoY
- Pax Traffic transcending sustainably above 6 mn Pax every month since Oct'23

DEL Operational Performance Snapshot:

	YTD Pax	Single Day Pax
Highest-ever Pax Traffic	<ul> <li>72.2 mn in YTD FY25 - up 8.1% YoY</li> </ul>	<ul> <li>~2.50 lakh Pax on 23 Feb'25</li> </ul>
DEL ATMs – Robust Opera	ational Performance YTD ATMs	



**Delhi Airport** 



- Delhi Airport achieved a significant milestone in handling Cargo in YTD FY25 crosses 1 Million Metric
   Tonnes (MMT) mark Handled highest-ever cargo volumes of ~1.01 MMT in YTD FY25 up 11.9% YoY
- Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:
  - Delhi Airport introduces AI-enabled airside operations management system Unified Total Airside Management (UTAM) at Delhi Airport - <u>Click here</u> here for details
  - Delhi Airport wins the 2024 Airport Service Quality (ASQ) Award for being the Best Airport in Asia-Pacific with over 40 mn passengers for 7<sup>th</sup> consecutive year - <u>Click here</u> & <u>here</u> for details
  - Delhi Airport ranked as the 8<sup>th</sup> Busiest Airports in the World Only Indian Airport amongst the Top 10 Busiest Airport worldwide (Source: OAG report dated March 2025)
- GMR Airports shareholding in Delhi Airport increased from 64% to 74% Click here for details
- Regulatory Update on Aeronautical Tariff for 4<sup>th</sup> Control Period:
  - On 31 Jan'25, Airports Economic Regulatory Authority of India (AERA) had issued Consultation Paper in the matter of Determination of Aeronautical Tariff for the Delhi Airport for the Fourth Control Period (01 Apr'24 to 31 Mar'29)
  - A Stakeholders Consultation Meeting convened by AERA was held on 17 Feb'25 to discuss the proposals made in the Consultation Paper
  - Following the meeting, AERA had received comments/submissions from the various stakeholders, who were present in the meeting



**Delhi Airport** 



- DEL Connect: New Routes & Enhanced connectivity from Delhi Airport
  - Air India commenced operation to a new domestic route DEL Bhuj w.e.f. 01 Feb'25
    - <u>Click here</u> for details (81<sup>st</sup> domestic destination of DEL)
  - Air India Express commenced 7 weekly departures to IXE w.e.f. 01 Feb'25
- Glimpses of All Women's shift at Terminal 1, Delhi Airport celebrating the spirit of Women's Day
  - <u>Click here</u> for details



#### Hyderabad Airport



- In February 2025, Total Pax traffic crossed 2.5 mn Pax mark up 25.9% YoY
  - Domestic Traffic 2.1 mn Pax ▲ 28.4% YoY

UVD Operational Performance Spanshot

- International Traffic 0.38 mn Pax 13.5% YoY
- Achieves the milestone of handling 26.6 mn Pax in YTD FY25, surpassing total Pax handled in FY24 (25.0 mn)
- Pax Traffic transcending sustainably above 2 mn Pax every month since Oct'23

HYD Pax Traffic – Robust (	Operational Performance	
	YTD Pax	Single Day Pax
Highest-ever Pax Traffic	<ul> <li>26.6 mn in YTD FY25 - up 16.8% YoY</li> </ul>	<ul> <li>~0.94 lakh Pax on 22 Feb'25</li> </ul>
HYD ATMs – Robust Opera	ational Performance	
HYD ATMs – Robust Opera	ational Performance YTD ATMs	Single Day ATMs



#### Hyderabad Airport

HYD

- Redefining Travel Experience:
  - Hyderabad Airport upgrades its runway to CAT II Instrument Landing System (ILS) for improved operational efficiency - <u>Click here</u> for details
  - Hyderabad Airport wins the 2024 Airport Service Quality (ASQ) Award for being the Best Airport in Asia-Pacific with 15-20 mn passengers - <u>Click here</u> & <u>here</u> for details
- HYD Connect: New Routes & Enhanced connectivity from Hyderabad Airport
  - New Routes/ Resumptions in Jan'25:
    - Launches new flight services from Hyderabad to Medinah with Indigo (3X weekly Departures) -<u>Click here</u> for details
  - Frequency Increase in Feb'25: Air India Express increased frequency: HYD Phuket (from 3X weekly to 6X weekly Departures), HYD Kolkata (from 7X weekly to 20X weekly Departures) and HYD Bengaluru (from 14X weekly to 24X weekly Departures)
- Hyderabad Airport sets new records in CY '24: Cargo Growth Surges <u>Click here</u> for details
- Hyderabad Airport set new benchmarks in airport operations, safety and sustainability- <u>Click here</u> for details



Mopa (Goa) Airport

AIRPORT, GOA

- In February 2025, Pax traffic handled 0.39 mn Pax and in YTD FY25 handled 4.2 mn Pax (up 4.6% YoY)
  - Domestic Traffic growth flat YoY in YTD FY25
  - International Traffic 🔺 185.8% YoY in YTD FY25 (International operations started from 21 Jul'23)
- Redefining Travel Experience:
  - Working steadily on increasing the Non-Aero offerings Commencement of liquor selling at Passenger Terminal Building Domestic Arrival & Departure (by Boutique liquor) from 27 Feb'25
  - **GOX Pass** an initiative to improve passenger experience: GOX Boarding pass serves as gateway to various attractions in Goa, India such as fine dining, adventure sports, wellness etc.
    - <u>Click here</u> for details
- GOX Connect: New Routes & Enhanced connectivity from Mopa (Goa) Airport
  - Air India Express has opened sale for 04 departures/day (2- Delhi, 1- Indore, 1-Bangalore) starting 15 Apr'25



For further information, please visit Website: <u>www.gmrgroup.in</u> or Contact: <u>investor.relations@gmrgroup.in</u>